

THIS PRINT COVERS CALENDAR ITEM NO:

**MUNICIPAL TRANSPORTATION AGENCY**

City and County of San Francisco

**DIVISION:** Finance & Information Technology

**BRIEF DESCRIPTION:**

Approving the San Francisco Municipal Transportation Agency Fiscal Year (FY) 2011 and FY 2012 Operating Budget, totaling \$749.5 million and \$768.8 million respectively, and authorizing changes to various fines, fees, fares, rates, and charges and transit service modifications.

**SUMMARY:**

- Under the City Charter, the SFMTA must submit an Operating Budget for two fiscal years to the Mayor and the Board of Supervisors by May 1<sup>st</sup> of each even numbered year.
- On January 29, 2010, March 2, 2010, March 30, 2010 and April 6, 2010, the SFMTA Board of Directors reviewed the Proposed Operating Budget for FY 2011 and FY 2012 including initial projected deficits of \$56.4 million and \$45.0 million respectively and possible options to balance these deficits.
- Budget Town Hall meetings were held on March 10, 2010 and March 20, 2010.
- Pursuant to Charter Section 16.112 and the Rules of Order of the Board of Directors, advertisements were placed in the City's official newspaper to provide notice of the public hearing on March 30, 2010. An additional public hearing was held on April 6, 2010. The Board's Rules of Order require that advertisements run for at least five days and not less than fifteen days prior to any public hearing. In compliance with this requirement, the advertisements ran in the San Francisco Chronicle beginning on March 9-13 for the March 30 hearing; on March 17-21 for the April 6th hearing; and on March 31-April 4 for the April 20th meeting.
- On March 30, 2010, the Board of Directors declared a fiscal emergency under California Public Resources Code section 21080.32 and California Environmental Quality Act implementing guidelines, Title 14 of the California Code of Regulations section 15285 to satisfy the Agency's environmental review obligations in connection with possible service modifications and possible changes to fares that support transit service and that may be included in the proposed FY 2011 and FY 2012 Operating Budget.
- This item authorizes the Executive Director/CEO to make technical and clerical adjustments to the proposed Budget following submittal to the Mayor and the Board of Supervisors, including transit service modifications, and provides that the SFMTA Board of Directors must approve changes exceeding five percent of the total budget.
- The SFMTA Board of Directors is asked to approve the balanced SFMTA Proposed Budget for FY 2011 and FY 2012 totaling \$749.5 million and \$768.8 million, which include various fines, fees, fares, rates and charges and transit service modifications.

**ENCLOSURES:**

1. SFMTAB Resolution
2. Attachment A - Changes to Fares, Fees, Fines, Rates and Charges
3. Attachment B - FY 2011 and FY 2012 Proposed Operating Budget
4. Attachment C - Proposition J Certifications

**APPROVALS:**

**DATE**

DEPUTY OF DIVISION

PREPARING ITEM

FINANCE

EXECUTIVE DIRECTOR/CEO

SECRETARY

ADOPTED RESOLUTION

SHOULD BE RETURNED TO:

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\_\_\_\_\_  
\_\_\_\_\_

Sonali Bose

**ASSIGNED MTAB CALENDAR DATE:** \_\_\_\_\_

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### PURPOSE

To approve SFMTA FY 2011 and FY 2012 Operating Budget, totaling \$749.5 million and \$768.8 million respectively, and authorizing changes to various fines, fees, fares, rates and charges and transit service modifications.

### GOAL

Approval of the resolution will support:

- Goal 3 of the SFMTA's Strategic Plan, External Affairs/Community Relations, which is to improve the customer experience, community value and enhance the image of the SFMTA and
- Goal 4 of the SFMTA's Strategic Plan, Financial Capacity, which is to ensure financial stability and effective resource allocation.

### DESCRIPTION

The SFMTA is preparing a two-year Operating Budget for FY 2011 and FY 2012 for submittal to the Mayor and Board of Supervisors by May 1, 2010 as required by Charter section 8A.106. On January 29, 2010, March 2, 2010, March 30, 2010 and April 6, 2010 the SFMTA Board of Directors reviewed the Operating Budget for FY 2011 and FY 2012 including initial projected deficits of \$56.4 million and \$45.0 million respectively and possible options to balance the these deficits.

The following table highlights the balancing options included in the FY 2011 and FY 2012 Operating Budget.

Proposal	Proposal Description	FY 2011	FY 2012
Transit Service	Hours of Transit Service	\$28.4M -10% Reduction approved on February 26, 2010 and effective May, 2010	\$14.0M +5% Add-back of Transit Service Hours
Work Order Reduction	10% Reduction in Work Orders	\$6.5M	\$6.5M
Labor Concessions	Reduction in Salaries and Benefits	\$10.0M	\$10.0M

Proposal	Proposal Description	FY 2011	FY 2012
Cost Recovery Fees	To recoup costs associated with providing services for the residential parking program, color curb program, temporary street closures, special traffic permits, boot removal, auto towing and storage, special collections for delinquent parking and transit violation citations, and cable car/historic street car rentals. See Attachment A, Section II.	\$3.0M	\$3.0M
Translink/Clipper Charge for Transit Card	The Metropolitan Transportation Commission has established a fee of \$5 for acquiring a TransLink card. SFMTA will not receive any revenue from this fee. MTC will be waiving the fee for several months while the rebranding from Translink to Clipper is being launched but the fee is expected to be reinstituted in the fall of 2010.	n/a	n/a
Translink (Clipper) Limited Use Card	The new fare gates scheduled to be installed at MUNI Metro stations in 2010 will not accept cash, therefore, cash paying customers will be required to purchase a limited use card at a ticket vending machine to enter through the gates. This surcharge will be paid directly to a vendor and will be \$0.25 for a 90-day card for FY2011 and \$0.50 for FY 2012. The actual cost for providing limited use cards is \$0.29 for the card plus \$0.03 for a stocking fee plus \$0.03 for sales tax.	\$1.4	\$2.8
Adding 1,000 new metered parking spaces	The SFMTA intends to install 1,000 new metered parking spaces. The revenue estimate includes (e.g., nets out) all ancillary costs, such as enforcement, meter maintenance, meter communications, coin collections, spare parts, and purchase of new meters.	\$0.8M for ½ of the year	\$1.6M

Proposal	Proposal Description	FY 2011	FY 2012
Eliminate Free Reserved On-Street spaces and eliminate Free Permit Parking	Eliminate all free reserved on-street parking spaces (e.g., around the Emergency Command Center, City Hall, Hall of Justice), require SFMTA issued parking permits for City employee parking, and add meters at these locations for non-employee parking. A special SFMTA issued paid permit will be honored for City Departments and others. Attachment A, Section II.	\$2.8M	\$2.8M
Taxi Permit Fees	Increase annual permit fees to recover the cost of administering the program. See Attachment A, Section III.		
Taxi Administrative Penalties	Increase annual permit and other fees to recover the cost of administering the program. Impose administrative penalties for violations. (These penalties are provided for approval under separate cover.)	\$0.2M	\$0.3M
Window Advertising Wraps	Allow for vehicle advertising wraps that cover the windows on a portion of revenue vehicles. This requires an amendment to the current advertising contract.	\$0.5M	\$0.5M
Implement Fares Consistent with Automatic Indexing Plan	<p>On April 21, 2009, the SFMTA Board of Directors approved an Automatic Indexing Implementation Plan applicable to transit fares and other charges not subject to legal limitations beginning FY 2011. Automatic Inflator = <math>\frac{1}{2}</math> Labor Increase + <math>\frac{1}{2}</math> CPI-U Forecast*. Increases shall be rounded up to the nearest \$0.25, \$0.50 or \$1.00.</p> <ul style="list-style-type: none"> <li>FY 2011 = <math>\frac{1}{2}</math> (+2.8%) + <math>\frac{1}{2}</math> (-4.1%) = 0%</li> <li>FY 2012 = <math>\frac{1}{2}</math> (+2.9%) + <math>\frac{1}{2}</math> (+2.9%) = 2.9%</li> </ul> <p>* CPI rates from:  <a href="http://www.dof.ca.gov/HTML/FS_DATA/LatestEconData/documents/FRCPI1109.xls">http://www.dof.ca.gov/HTML/FS_DATA/LatestEconData/documents/FRCPI1109.xls</a>            See Attachment A, Section I.</p>	n/a	\$3.5M

Proposal	Proposal Description	FY 2011	FY 2012
Low-Income Discounted Youth Discount Pass	12,000 of the youth discount passes will be made available to schools at 50% of the face value of the discount youth pass. Schools will then distribute the pass to those students who are homeless or displaced.	(\$1.4M)	(\$1.4M)
Golden Gate Transit Transfers	The two-way transfer will be eliminated. Customers who use TransLink® and transfer from Golden Gate Transit onto Muni will receive a \$0.50 discount on the regular Muni one-way fare (currently \$2.00). Customers not using TransLink® who transfer from Golden Gate Transit onto Muni will have to pay the full Muni fare. Likewise, customers using TransLink® who originate on Muni and transfer to Golden Gate Transit will be given a \$.50 discount on their Golden Gate Transit fare. Customers not using TransLink® who transfer from Muni onto Golden Gate Transit will have to pay the full Golden Gate Transit fare. Thus, there is a \$0.50 fare differential each way between TransLink® and non-TransLink® users. Anticipated revenues are already in the budget.	n/a	n/a
SFGH Parking Rate	New fee for a 7-Day campus permit for physicians who are assigned for a short period to SFGH. Rate equals \$200/monthly compared to the existing monthly rate of \$120. Attachment A, Section III.	No revenue impact, fee clean up	No revenue impact, fee clean up
Disabled Placard Parking Citation Penalty	Raise the penalty to \$1,000 plus \$100 additional assessment (the maximum penalty allowed under state law) from the current penalty of \$750 plus \$75 additional assessment in FY 2012. See Attachment A, Section II.	n/a	\$0.1M

<b>Proposal</b>	<b>Proposal Description</b>	<b>FY 2011</b>	<b>FY 2012</b>
Motor Vehicle for Hire - Cleaning Fee	Authorizing motor vehicle for hire drivers to collect and retain a cleaning fee from customers who permanently stain or temporarily render a taxi vehicle unfit for use. The fee will be \$100.00. No revenue goes to the SFMTA (These fees are provided for approval under separate cover.)	n/a	n/a
Motor Vehicle for Hire – Credit Card Convenience Fee	Authorizing motor vehicle for hire drivers to recover credit card merchant fees of \$0.75 per credit card transaction. No revenue goes to the SFMTA. (These fees are provided for approval under separate cover.)	n/a	n/a
Medallion Leasing Fee	Charged to color scheme permit holders for interim monthly operation of returned medallion. Interim fee of \$1,900 in place until taxi medallions sales pilot program is underway. (These fees are provided for approval under separate cover).	Depends on recovered medallions	Depends on recovered medallions
Processing Fee for Project 20 participants	The SFMTA, through Project 20, allows individuals the ability to have parking citations and transit violations dismissed in exchange for performing community service at approved non-profits and government agencies. The \$15 processing fee reimburses the SFMTA for a portion of the labor costs associated with processing these requests. Customer Service staff processing applications and case files. See Attachment A, Section II.	\$0.07M	\$0.07M
Lost Meter Revenue Fee	Charged to individuals and companies that make meters inaccessible to parking (e.g. construction, special events). Current rate is \$4.00 per day which would be raised to \$22.50 per day for construction companies for both FY 2011 and FY 2012 and \$9.00 per day for non-profits for FY 2011 and \$15.00 per day for FY 2012. See Attachment A, Section II.	\$0.02M	\$0.02M

**Public Notice**

Charter Section 16.112 requires published notice and hearing before the SFMTA may institute or change any fare, fee, schedule of rates or charges which affect the public. The Board's Rules of Order require that the advertisement run for at least five days and not less than fifteen days prior to the public hearing. In compliance with this requirement, an advertisement ran in the San Francisco Chronicle for a five-day period beginning on March 9-13 for the March 30 hearing; on March 17-21 for the April 6th hearing; and on March 31-April 4 for the April 20th meeting.

**Environmental Clearance**

Modifications in transit service and increases to fees, rates and charges are subject to the California Environmental Quality Act (CEQA). Pursuant to the City Charter, revenue from parking related fees, rates and charges support transit service. CEQA provides a statutory exemption from environmental review for fare increases and increases to fees, fines, rates and charges if implemented as a result of a declared fiscal emergency caused by the failure of transit agency revenues to adequately fund the agency's programs, facilities, and operations pursuant to California Public Resources Code section 21080.32 and CEQA implementing guidelines, Title 14 of the California Code of Regulations section 15285.

On March 30, 2010, the Board of Directors declared a continuing fiscal emergency to satisfy the Agency's environmental review obligations in connection with transit service reductions and increases to various fares, fees, fines, rates and charges that support transit service that may be included as part of the FY 2011-2012 SFMTA Operating Budget.

Further, CEQA provides an additional statutory exemption from environmental review for the establishment, modification, structuring, restructuring or approval of rates, tolls, and other charges pursuant to California Public Resources Code section 21080(b)(8) and CEQA implementing guidelines, Title 14 of the California Code of Regulations section 15273 if these rates, tolls, and other charges will be used to meet operating expenses, including employee wage rates and fringe benefits, or purchase or lease supplies, equipment, or materials.

City Planning has determined that the increases to fines, fees, fares, rates and charges included in the FY 2011 and FY 2012 Operating Budget are statutorily exempt from environmental review under the above cited provisions.

**Certification That SFMTA Budget Are Adequate**

City Charter Section 8A.106(b) requires the SFMTA to certify that the budget is adequate in all respects to make substantial progress towards meeting the performance standards established pursuant to Section 8A.103 for the fiscal year covered by the budget. The budget resolution includes that certification.

**Technical and Clerical Corrections**

The budget resolution authorizes the Executive Director/CEO to make any necessary technical and clerical corrections to the approved SFMTA budget and to allocate additional revenues and/or City and County discretionary revenues in order to fund additional adjustments to the



operating budget. The Executive Director/CEO must return to the SFMTA Board of Directors for approval of technical or clerical corrections that, in aggregate, exceed a five percent increase of the total FY 2011 and FY 2012 Operating Budget.

### **Proposition J Certifications**

Section 10.104.15 of the San Francisco Charter allows City departments to contract for services where such services can be practically performed under private contract at a lesser cost than similar work performed by City employees, as determined by the Controller. The Board of Supervisors requested that all Proposition J certifications be included as part of the SFMTA's budget. In response to the Board of Supervisors' request, six Proposition J certifications are included as Attachment A.

The SFMTA's Proposition J certifications include:

- Services For A Parking Citation Processing And Collection System;
- Facility Security Services;
- Paratransit Services;
- Low Level Platform Maintenance Services;
- Vehicle Towing, Storage And Disposal Services; (pending Controller's approval); and
- Parking Meter Collection And Coin Counting Services (pending Controller's approval)

The Controller has determined that for FY 2011 and FY 2012, all six of the SFMTA's contracts can be practically performed by private contractors at a lesser cost than to provide the same services with City employees.

### **ALTERNATIVES CONSIDERED**

The SFMTA Board considered the FY 2011 and FY 2012 Operating Budget and various balancing options at the January 29, 2010, March 2, 2010, March 30, 2010 and April 6, 2010 Board meetings and is considering a balanced Operating Budget for FY 2011 and FY 2012 at the April 20, 2010 Board meeting.

### **FUNDING IMPACT**

Impact to FY 2011 and FY 2012 Operating Budget

### **RECOMMENDATION**

The SFMTA Board of Directors is asked to approve the FY 2011 and FY 2012 Operating Budget of \$749.5 million and \$768.8 million respectively, which authorize changes to various fines, fees, fares, rates, and charges and transit service modifications.

**MUNICIPAL TRANSPORTATION AGENCY  
BOARD OF DIRECTORS  
CITY AND COUNTY OF SAN FRANCISCO  
RESOLUTION No. \_\_\_\_\_**

WHEREAS, The FY 2011 and FY 2012 Operating Budget for the SFMTA is being prepared in accordance with the City Charter Section 8A.106 and is \$749.5 million for 2010-2011 and \$768.8 million for 2011-2012; and

WHEREAS, Charter Section 8A.106(b) requires the SFMTA to certify that the budget is adequate in all respects to make substantial progress towards meeting the performance standards established pursuant to Section 8A.103 for the fiscal year covered by the budget; and

WHEREAS, The SFMTA's FY 2011 and FY 2012 Operating Budget include the revenue and expenditure adjustments to reflect the Municipal Railway fare change for free service on New Year's Eve 2011 and 2012; and

WHEREAS, Authorizing the SFMTA's Executive Director/CEO to implement short-term experimental fares enables the SFMTA to respond effectively to community requests; and

WHEREAS, The SFMTA is proposing to change various fines, fees, fares, rates and charges, as itemized in Attachment A to this Resolution including transit passes and fares, limited smart card surcharge, initial fee for smart card, neighborhood parking permit fees, temporary street closure permit fees, color curb fees, special traffic permit fees, taxi service regulatory fees, traffic permits, boot removal fees, auto tow and storage fees, cable car/historic street car rental fee, special collection fee, lost meter revenue fee and disabled parking citation fines; and

WHEREAS, Revisions to Division II of the Transportation Code to increase color curb painting fees, exempt vehicles displaying an SFMTA-issued Parking Permit from certain on-street permit parking restrictions, add definitions for City vehicle and SFMTA Parking Permit, revise the permit fee schedule for Special Traffic Permits, Residential Area Parking Permits, Contractor Permits, Vanpool Permits, Carpool Permits, Farmer's Market Parking Permits, and Temporary Street Closure Permits, add a SFMTA Parking Permit fee to the permit fee schedule, establish administrative fees for processing requests for community service in-lieu of parking for parking or transit violation citations, lost parking meter revenue due to construction, special events, or other activities, purchasing Translink (Clipper) Limited Use Card, and establish requirements for an SFMTA-issued Parking Permit are attached to this Resolution in Attachment A, Section II; and

WHEREAS, On April 21, 2009, the SFMTA Board of Directors approved SFMTAB Resolution 09-065 (Automatic Indexing Implementation Plan) applicable to transit fares and other charges not subject to legal limitations which provides for increases based fifty percentage on projected labor increases as budgeted and fifty percent on Bay Area Labor CPI-U rounded up to the nearest \$0.25, \$0.50, or \$1.00; and

WHEREAS, The SFMTA is proposing to eliminate all free reserved on-street parking spaces, require SFMTA issued parking permits for City employee parking, and add new meters; and .

WHEREAS, The changes in various fees, fares, rates and charges itemized in Attachment A are necessary to meet SFMTA operating expenses, including employee wages and benefits or to purchase and lease essential supplies, equipment and materials; and

WHEREAS, Pursuant to Section 10 of the SFMTA Rules of Order and Charter Section 16.112, duly noticed public hearings concerning fines, fees, fares, rates and charges were conducted on March 30, 2010 and April 6, 2010; and

WHEREAS, The Department of City Planning has determined that changes in various fines, fees, fares, rates and charges, as itemized in Attachment A to this Resolution including transit passes and fares, limited smart card surcharge, initial fee for smart card, neighborhood parking permit fees, temporary street closure permit fees, color curb fees, special traffic permit fees, taxi service regulatory fees, traffic permits, boot removal fees, auto tow and storage fees, cable car/historic street car rental fee, special collection fee, lost meter revenue fee and disabled parking citation fines are statutorily exempt from environmental review under California Public Resources Code section 21080(b)(8) and CEQA implementing guidelines, Title 14 of the California Code of Regulations section 15273 because the increases will be used to meet operating expenses including employee wage rates and fringe benefits, or to purchase or lease supplies, equipment, or materials; and

WHEREAS, Said CEQA determination is on file with the Secretary to the SFMTA and is incorporated herein by this reference; and

WHEREAS, CEQA provides an additional statutory exemption from environmental review for changes to fares, fees, fines, rates, and charges that support transit service if implemented as a result of a declared fiscal emergency caused by the failure of a public transit agency's revenues to adequately fund the agency's programs, facilities, and operations; and

WHEREAS, On March 30, 2010, the SFMTA Board of Directors declared that a continuing fiscal emergency exists caused by the failure of agency revenues to adequately fund agency programs and facilities pursuant to California Public Resources Code section 21080.32 and California Environmental Quality Act implementing guidelines, Title 14 of the California Code of Regulations section 15285; and

WHEREAS, SFMTA's actions are necessary to address the on-going fiscal emergency declared on March 30, 2010; and

WHEREAS, The Planning Department has determined that the proposed changes to fares, fees, rates and charges that support transit service are statutorily exempt from CEQA review based on the SFMTA's declaration of fiscal emergency pursuant to California Public Resources Code section 21080.32 and California Environmental Quality Act implementing guidelines, Title 14 of the California Code of Regulations section 15285; and

WHEREAS, Said determination is on file with the Secretary to the SFMTA Board of Directors and is incorporated herein by this reference; and

WHEREAS, The SFMTA Board wishes to authorize the Executive Director/CEO to execute an agreement with the Bay Area Rapid Transit (BART) District to allow for the use of the Muni Fast Pass on BART in San Francisco, and to pay for such use as negotiated between SFMTA and BART; and

WHEREAS, The SFMTA Board wishes to authorize the Executive Director/CEO to execute an agreement with BART for the SFMTA to accept payment from BART for the connecting bus service the Municipal Railway provides to BART stations in San Francisco; and

WHEREAS, The SFMTA Board wishes to authorize the Executive Director/CEO to execute an agreement with BART and other participating Bay Area transit agencies for the Municipal Railway to accept payment from BART for the use of BART Plus tickets on Municipal Railway vehicles; and

WHEREAS, Section 10.104.15 of the San Francisco Charter allows City departments to contract for services where such services can be practically performed under private contract at a lesser cost than similar work performed by employees of the City and County, as determined by the Controller and approved annually by the Board of Supervisors; and,

WHEREAS, The SFMTA has ongoing contracts for parking citation processing and collection; facility security services; paratransit services; parking meter collection and coin counting services; low-level platform maintenance services; and vehicle towing, storage and disposal services ("miscellaneous services"); and,

WHEREAS, The Controller has determined that for FY 2011 and FY 2012, the miscellaneous services can be practically performed by private contractors at a lesser cost than if they were performed by employees of the City; now, therefore, be it

RESOLVED, That the SFMTA Board of Directors approves the SFMTA's FY 2011 and FY 2012 Operating Budget in the amounts of \$749.5 and \$768.8, as itemized in Attachment B to the calendar item; and be it further

RESOLVED, That in accordance with the requirements of Charter Section 8A.106(b), the SFMTA certifies that the FY 2011 and FY 2012 Operating Budget is adequate in making substantial progress towards meeting the performance standards established pursuant to Section 8A.103 for 2010-2011 and 2011-2012; and be it further

RESOLVED, That the SFMTA Board approves changes in various fines, fees, fares, rates and charges, as itemized in Attachment A to this Resolution including transit passes and fares, limited smart card surcharge, initial fee for smart card, neighborhood parking permit fees, temporary street closure permit fees, color curb fees, special traffic permit fees, taxi service regulatory fees, traffic permits, boot removal fees, auto tow and storage fees, cable car/historic street car rental fee, special collection fee, lost meter revenue fee and disabled parking citation fines; and be it further

RESOLVED, That the SFMTA Board approves the revisions to Division II of the Transportation Code to increase color curb painting fees, exempt vehicles displaying an SFMTA-issued Parking Permit from certain on-street permit parking restrictions, add definitions

for City vehicle and SFMTA Parking Permit, revise the permit fee schedule for Special Traffic Permits, Residential Area Parking Permits, Contractor Permits, Vanpool Permits, Carpool Permits, Farmer's Market Parking Permits, and Temporary Street Closure Permits, add a SFMTA Parking Permit fee to the permit fee schedule, establish administrative fees for processing requests for community service in-lieu of parking for parking or transit violation citations, lost parking meter revenue due to construction, special events, or other activities, purchasing Translink (Clipper) Limited Use Card, and establish requirements for an SFMTA-issued Parking Permit attached to this Resolution in Attachment A, Section II; and be it further

RESOLVED, That the Executive Director/CEO is authorized to set transit fares and other charges not subject to legal limitations based on the policy approved as SMTAB Resolution 09-065 which provides for increases based fifty percentage on projected labor increases as budgeted and fifty percent on Bay Area Labor CPI-U rounded up to the nearest \$0.25, \$0.50, or \$1.00; and

RESOLVED, The SFMTA Board approves the elimination of all free reserved on-street parking spaces, require SFMTA issued parking permits for City employee parking, and add new meters; and be it further

RESOLVED, That the SFMTA Board approves a waiver of fares on New Year's Eve 2010, between 8 PM on December 31, 2010 and 6 a.m. January 1, 2011 and on New Year's Eve 2011, between 8 PM on December 31, 2011 and 6 a.m. January 1, 2012 if warranted; and be it further

RESOLVED, That the SFMTA Executive Director/CEO is hereby authorized to implement short-term experimental fares; and be it further

RESOLVED, That the Executive Director/CEO is authorized to execute an agreement with the Bay Area Rapid Transit (BART) District to allow for use of the Muni Fast Pass on BART in San Francisco pending negotiations between SFMTA and BART; and be it further

RESOLVED, That the Executive Director/CEO is authorized to execute an agreement with the Bay Area Rapid Transit (BART) District for the Municipal Railway to accept payment from BART for the Municipal Railway providing connecting bus service to BART stations in San Francisco; and be it further

RESOLVED, That the Executive Director/CEO is authorized to execute an agreement with the Bay Area Rapid Transit (BART) District, the Central Contra Costa Transit Authority, the Dumbarton Bridge Service Consortium, the Eastern Contra Costa Transit Authority, the Livermore Amador Valley Transit Authority, the San Mateo County Transit District, the Santa Clara Valley Transportation Authority, the City of Union City, the Western Contra Costa Transit Authority, and the City of Benicia to continue the BART Plus Ticket Program from July 1, 2010 through June 30, 2012; and be it further

RESOLVED, That the SFMTA Board of Directors concurs with the Controller's certification that parking citation processing and collection; facility security services; paratransit services; parking meter collection and coin counting services; low-level platform maintenance services; and vehicle towing, storage and disposal services can be practically performed by

private contractors at a lesser cost than to provide the same services with City employees; and be it further

RESOLVED, That the SFMTA Board will continue to work diligently with the Board of Supervisors and the Mayor's Office to develop new sources of funding for SFMTA operations pursuant to Charter section 8A.109 including an increase to the City parking tax; and be it further

RESOLVED, That the Executive Director/CEO is hereby authorized to make any necessary technical and clerical corrections to the approved budget of the SFMTA and to allocate additional revenues and/or City and County discretionary revenues in order to fund additional adjustments to the operating budget, provided that the Executive Director/CEO shall return to the SFMTA Board of Directors for approval of technical or clerical corrections that, in aggregate, exceed a five percent increase of the total SFMTA Budget.

I certify that the foregoing resolution was adopted by the Municipal Transportation Agency Board of Directors and the Parking Authority Commission at their meeting of \_\_\_\_\_.

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Secretary, Municipal Transportation Agency Board  
and Parking Authority Commission

**ATTACHMENT A- CHANGES TO FARES, FEES, FINES, RATES AND CHARGES****(\*Based on MTAB Resolution 09-065, the Automatic Indexing Policy**CPI source: [http://www.dof.ca.gov/HTML/FS\\_DATA/LatestEconData/documents/FRCPI1109.xls](http://www.dof.ca.gov/HTML/FS_DATA/LatestEconData/documents/FRCPI1109.xls).)**SECTION I: FARE CHANGES**

<b>Fare Type</b>	<b>Current Fares</b>	<b>FY 2011 Fares</b>	<b>FY 2012 Fares *</b>
Token Coupon Booklet	\$20.00	\$20.00	<b>\$21.00</b>
Adult Muni-Only Monthly Pass	\$60.00	\$60.00	<b>\$62.00</b>
Adult Fast Pass (includes BART w/in SF)	\$70.00	\$70.00	<b>\$72.00</b>
Senior/Youth/Disabled Monthly Pass Muni-Only Monthly Pass	\$20.00 (May 1, 2010)	\$20.00	<b>\$21.00</b>
Senior/Youth/Disabled Monthly Pass (includes BART w/in SF)	\$25.00 (May 1, 2010)	\$25.00	<b>\$26.00</b>
Lifeline Pass (low income)	\$30.00	\$30.00	<b>\$31.00</b>
Class Pass (students)	\$24.00	\$24.00	<b>\$25.00</b>
Cable Car Cash Fare/Tickets	\$5.00	\$5.00	<b>\$6.00</b>
1-Day Passport	\$13.00	\$13.00	<b>\$14.00</b>
3-Day Passport	\$20.00	\$20.00	<b>\$21.00</b>
7-Day Passport	\$26.00	\$26.00	<b>\$27.00</b>
Peninsula Pass/Regional Transit Sticker	\$55.00	\$55.00	<b>\$57.00</b>
Candlestick Park Express and Special Event Service: Adult	\$10.00	\$10.00	<b>\$12.00</b>
Candlestick Park Express and Special Event Service: Senior / Disabled / Youth	\$9.00	\$9.00	<b>\$10.00</b>
Candlestick Park Express and Special Event Service: Adult / Senior / Disabled / Youth with valid pass or pass equivalent	\$7.00	\$7.00	<b>\$8.00</b>

FILE NO.

RESOLUTION NO.



FILE NO.

RESOLUTION NO.

## **SECTION II: TRANSPORTATION CODE LEGISLATION**

[Revisions to Division II of the San Francisco Transportation Code.]

[Staff note: This section is posted separately for federal Section 508 accessibility purposes.]

### SECTION III: OTHER FEE AND RATE CHANGES

#### **CABLE CAR/HISTORIC STREET CAR RENTAL FEE:**

The amounts proposed are projected to recover costs associated with the maintenance, operations and administering rental of vehicles.

<b>Description</b>	<b>Current Rate</b>	<b>FY 2011 Proposed Effective July 1, 2010</b>	<b>FY 2012 Proposed Effective July 1, 2011</b>
<b>Cable Car Rental Fee:</b>			
2 Hour Minimum Rental Fee	\$467.00	<b>\$704.00</b>	<b>\$727.00</b>
Subsequent Hours	\$173.00	No Change	No Change
<b>Historical Streetcar Rental Fee:</b>			
2 Hour Minimum Rental Fee	\$438.00	<b>\$646.00</b>	<b>\$671.00</b>
Subsequent Hours	\$173.00	No Change	No Change

**OFF STREET PARKING RATES**  
**SF General Hospital Garage**  
Proposed Rates Effective May 1, 2010

<b>RATE CATEGORY</b>	<b>Current Rate</b>	<b>Proposed Rate</b>
<b>TRANSIENT</b>		
Incremental	<b>\$1.50 per Hour</b>	*
24-Hour Maximum/Lost Ticket	<b>\$12</b>	*
Motorcycle	<b>\$3 Flat Rate</b>	*
Validation 1 Hour Off	<b>\$1.50</b>	*
<b>MONTHLY</b>		
Regular 24/7 Access	<b>\$100</b>	*
Restricted Evening	<b>\$50</b>	*
Carshare/Carpool	<b>\$60</b>	*
Motorcycle	<b>\$50</b>	*
<b>OTHER</b>		
New Account Activation Fee	<b>\$10</b>	*
Access Card Replacement	<b>\$25</b>	*
Late Monthly Payment	<b>\$25</b>	*
Re-opening Garage	<b>\$50</b>	*
No-key Valet Parking	<b>\$25</b>	*
Special Event Rate SFMTAB Approved May 2008	<b>\$5 - \$40</b>	*

<b>RATE CATEGORY</b>	<b>Current Rate</b>	<b>Proposed Rate</b>
<b>Other Lots/Perimeter</b>		
Regular Campus Permit	<b>\$120</b>	*
Restricted Campus Permit Evening	<b>\$50</b>	*
7-Day Campus Permit	<b>N/A</b>	<b>\$50</b>

SF General Hospital BC Lot  
Proposed Rates Effective May 1, 2010

<b>RATE CATEGORY</b>	<b>Current Rate</b>	<b>Proposed Rate</b>
<b>TRANSIENT</b>		
Incremental	<b>\$2 per Hour</b>	*
24-Hour Maximum/Lost Ticket	<b>\$16</b>	*
Validation 1 Hour Off	<b>\$2</b>	*
<b>OTHER</b>		
Re-opening Lot	<b>\$50</b>	*
No-key Valet Parking	<b>\$25</b>	*

\* = No Change from Current Rate

### TAXI PERMIT FEES

DESCRIPTION	FY 2010 Current Fee	FY 2011 Proposed Fee	FY 2012 Proposed Fee
Driver Permit Application	\$104.50	<b>\$135.50</b>	<b>\$135.50</b>
Driver Renewals (P44)	\$68.50	<b>\$88.50</b>	<b>\$88.50</b>
Color Scheme 16 to 49 medallions (P69)	\$5,638.50	<b>\$4,000</b>	<b>\$4,000</b>
Color Scheme 50 to 149 medallions (P69)	\$6,003.50	<b>\$6,000</b>	<b>\$6,000</b>
Color Scheme 150 or more medallions (P69)	n/a	<b>\$8,000</b>	<b>\$8,000</b>

## ATTACHMENT B

### Detailed FY 2011 and FY 2012 Proposed Operating Budget (\$m)

The FY 2011 and FY 2012 Operating Budget includes revenues from transit fares, operating grants, parking and traffic fees and fines, and other revenues such as advertising and interest income. The Budget also includes General Fund support under the provisions of the Charter which requires the General Fund base Amount to be adjusted year by the percentage increase or decrease in the aggregate City and County discretionary and unrestricted revenues. Additionally, fund balances that are projected to be available at the end of a Budget Year are carried forward into the next Budget Year.

The following table summarizes the revenues projected for FY 2011 and FY 2012:

Revenue Category	FY 2011 Proposed Budget	FY 2012 Proposed Budget
Transit Fares	177.9	182.3
Operating Grants	110.7	106.9
Parking and Traffic Fees & Fines	252.4	267.4
Taxi Services	13.4	13.5
Other (Advertising, Interest, TIDF)	23.6	24.0
General Fund Transfer	171.5	174.7
Fund Balance – Appropriated	0.0	0.0
<b>TOTAL</b>	<b>\$749.5</b>	<b>\$768.8</b>

The FY 2011 and FY 2012 Operating Budget includes expenditures from seven major categories as follows: Salaries and Benefits, Contracts and Other Services, Materials and Supplies, Equipment and Maintenance, Rent and Building, Insurance and Claims, and Work Orders to Other City Departments.

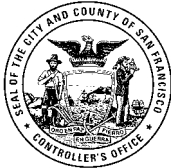
The following table summarizes the expenditures projected for FY 2011 and FY 2012:

<b>Expenditure Category</b>	<b>FY 2011 Proposed Budget</b>	<b>FY 2012 Proposed Budget</b>
<b>Salaries &amp; Benefits</b>	<b>456.0</b>	<b>469.3</b>
<b>Contracts and Other Services</b>	<b>67.5</b>	<b>68.0</b>
<b>Materials &amp; Supplies</b>	<b>43.0</b>	<b>48.0</b>
<b>Equipment &amp; Maintenance</b>	<b>50.0</b>	<b>50.5</b>
<b>Rent &amp; Building</b>	<b>7.0</b>	<b>7.0</b>
<b>Insurance &amp; Payments to Other Agencies</b>	<b>66.7</b>	<b>66.7</b>
<b>Rainy Day Reserve</b>	<b>0.0</b>	<b>0.0</b>
<b>Work Orders</b>	<b>59.3</b>	<b>59.3</b>
<b>TOTAL</b>	<b>\$749.5</b>	<b>\$768.8</b>

FY 2011 includes a 10% reduction in transit service as approved by the SFMTA Board of Directors on February 26, 2010 and implemented in May 2010 and 2012 includes a 5% increase in transit service.

The following table summarizes the positions in the proposed FY 2011 and FY 2012 Operating Budget:

<b>Positions</b>	<b>FY 2011 Proposed Budget</b>	<b>FY 2012 Proposed Budget</b>
<b>Positions Funded in Operating Budget</b>	<b>4,327.46</b>	<b>4,005.34</b>
<b>Position Elimination</b>	<b>(284.00)</b>	<b>0.00</b>
<b>Non Operating positions (Capital Projects / Grant Funded)</b>	<b>375.00</b>	<b>375.00</b>
<b>Unfunded Positions (Attrition Savings)</b>	<b>652.56</b>	<b>690.68</b>
<b>TOTAL Positions</b>	<b>5,071.02</b>	<b>5,071.02</b>



**CITY AND COUNTY OF SAN FRANCISCO**

**OFFICE OF THE CONTROLLER**

**BEN ROSENFELD**

**Controller**

**Monique Zmuda**  
**Deputy Controller**

**ATTACHEMENT C**  
**PROPOSITION J CERTIFICATION**

April 13, 2010

Nathaniel P. Ford, Executive Director  
Municipal Transportation Agency  
One South Van Ness Avenue, 7<sup>th</sup> Floor  
San Francisco, CA 94103

Attention: Terrie Williams, Deputy Director, Finance  
Municipal Transportation Agency  
One South Van Ness

RE: Parking Citation and Collection System Services – FY 2010-11 and FY 2011-12

The cost information and supplemental data provided by your office on the proposed contract for parking citation and collection system services have been reviewed by my staff.

If these services are provided at the proposed contract price, it appears they can be performed at a lower cost than if the work were performed by City employees.

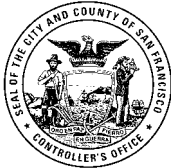
The requirements of Charter Section 10.104.15 relative to the Controller's findings that "work or services can be practically performed under private contract at a lesser cost than similar work performed by employees of the City and County of San Francisco" have been satisfied. Attached is a statement of projected cost and estimated savings for Fiscal Year (FY) 2010-11 and FY 2011-12 and the informational items provided by the department pursuant to San Francisco Administrative Code Section 2.15.

Your department does not need to take further action for Board of Supervisors' approval because this determination will become part of the FY 2010-11 budget approval process. Following that legislative approval, we will notify your department and the Purchaser that this Charter requirement has been met.

If it is your department's intention to enter into a multiple year contract, you should note that this Charter section requires annual determination by the Controller and resolution by the Board of Supervisors.

Please contact Joe Nurisso at 415-554-7663 if you have any questions regarding this determination.

Sincerely,



**CITY AND COUNTY OF SAN FRANCISCO**

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**OFFICE OF THE CONTROLLER**

**BEN ROSENFELD**

**Controller**

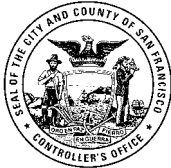
**Monique Zmuda**  
**Deputy Controller**

Ben Rosenfield,  
Controller

Enclosures

cc: Board of Supervisors' Budget Analyst  
Human Resources, Employee Relations





**CITY AND COUNTY OF SAN FRANCISCO**

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**Controller**

**Monique Zmuda**  
**Deputy Controller**

**ATTACHEMENT C**  
**PROPOSITION J CERTIFICATION**

April 13, 2010

Municipal Transportation Agency  
One South Van Ness Avenue, 7<sup>th</sup> Floor  
San Francisco, CA 94103

Attention: Terrie Williams, Deputy Director, Finance  
Municipal Transportation Agency  
One South Van Ness

RE: Comprehensive Facility Security Services – FY 2010-11 and FY 2011-12

The cost information and supplemental data provided by your office on the proposed contract for security services have been reviewed by my staff.

If these services are provided at the proposed contract price, it appears they can be performed at a lower cost than if the work were performed by City employees.

The requirements of Charter Section 10.104.15 relative to the Controller's findings that "work or services can be practically performed under private contract at a lesser cost than similar work performed by employees of the City and County of San Francisco" have been satisfied. Attached is a statement of projected cost and estimated savings for Fiscal Year (FY) 2010-11 and FY 2011-12 and the informational items provided by the department pursuant to San Francisco Administrative Code Section 2.15.

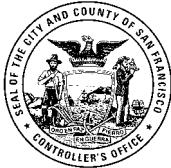
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Ben Rosenfield,  
Controller



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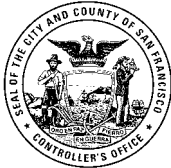
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**Monique Zmuda**  
**Deputy Controller**

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Human Resources, Employee Relations



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**Controller**

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**Deputy Controller**

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April 13, 2010

Nathaniel P. Ford, Executive Director  
Municipal Transportation Agency  
One South Van Ness Avenue, 7<sup>th</sup> Floor  
San Francisco, CA 94103

Attention: Terrie Williams, Deputy Director, Finance  
Municipal Transportation Agency  
One South Van Ness

RE: Paratransit Services – FY 2010-11 and 2011-12

The cost information and supplementary data provided by your office on the proposed contract for Paratransit services have been reviewed by my staff.

If these services are provided at the proposed contract price, it appears they can be performed at a lower cost than if the work were performed by City employees.

The requirements of Charter Section 10.104.15 relative to the Controller's findings that "work or services can be practically performed under private contract at a lesser cost than similar work performed by employees of the City and County of San Francisco" have been satisfied. Attached is a statement of projected cost and estimated savings for Fiscal Year (FY) 2010-11 and FY 2011-12 and the informational items provided by the department pursuant to San Francisco Administrative Code Section 2.15.

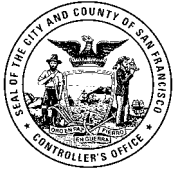
Your department does not need to take further action for Board of Supervisors' approval because this determination will become part of the FY 2010-11 budget approval process. Following that legislative approval, we will notify your department and the Purchaser that this Charter requirement has been met.

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Please contact Joe Nurisso at 415-554-7663 if you have any questions regarding this determination.

Sincerely,

Ben Rosenfield,



**CITY AND COUNTY OF SAN FRANCISCO**

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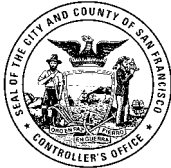
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Controller

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April 13, 2010

Nathaniel P. Ford, Executive Director  
Municipal Transportation Agency  
One South Van Ness Avenue, 7<sup>th</sup> Floor  
San Francisco, CA 94103

Attention: Terrie Williams, Deputy Director, Finance  
Municipal Transportation Agency  
One South Van Ness

RE: Transit Shelter Maintenance Services – FY 2010-11 and FY 2011-12

The cost information and supplementary data provided by your office on the proposed contract for transit shelter maintenance services have been reviewed by my staff.

If these services are provided at the proposed contract price, it appears they can be performed at a lower cost than if the work were performed by City employees.

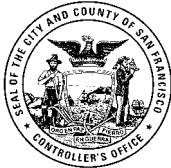
The requirements of Charter Section 10.104.15 relative to the Controller's findings that "work or services can be practically performed under private contract at a lesser cost than similar work performed by employees of the City and County of San Francisco" have been satisfied. Attached is a statement of projected cost and estimated savings for Fiscal Year (FY) 2010-11 and FY 2011-12 and the informational items provided by the department pursuant to San Francisco Administrative Code Section 2.15.

Your department does not need to take further action for Board of Supervisors' approval because this determination will become part of the FY 2010-11 budget approval process. Following that legislative approval, we will notify your department and the Purchaser that this Charter requirement has been met.

If it is your department's intention to enter into a multiple year contract, you should note that this Charter section requires annual determination by the Controller and resolution by the Board of Supervisors.

Please contact Joe Nurisso at 415-554-7663 if you have any questions regarding this determination.

Sincerely,



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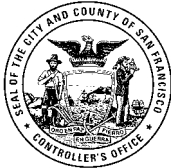
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Ben Rosenfield,  
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April 13, 2010

Nathaniel P. Ford, Executive Director  
Municipal Transportation Agency  
One South Van Ness Avenue, 7<sup>th</sup> Floor  
San Francisco, CA 94103

Attention: Terrie Williams, Deputy Director, Finance  
Municipal Transportation Agency  
One South Van Ness

RE: Towing Contract – FY 2010-11 and FY 2011-12

The cost information and supplementary data provided by your office on the proposed contract for the towing contract have been reviewed by my staff.

If these services are provided at the proposed contract price, it appears they can be performed at a lower cost than if the work were performed by City employees, when City employees are paid at the upper range of their respective job classifications.

The requirements of Charter Section 10.104.15 relative to the Controller's findings that "work or services can be practically performed under private contract at a lesser cost than similar work performed by employees of the City and County of San Francisco" have been satisfied. Attached is a statement of projected cost and estimated savings for Fiscal Year (FY) 2010-11 and FY 2011-12 and the informational items provided by the department pursuant to San Francisco Administrative Code Section 2.15.

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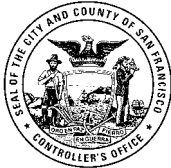
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Municipal Transportation Agency  
One South Van Ness Avenue, 7<sup>th</sup> Floor  
San Francisco, CA 94103

Attention: Terrie Williams, Deputy Director, Finance  
Municipal Transportation Agency  
One South Van Ness

RE: Meter Collection and Counting Services – FY 2010-11 and 2011-12

The cost information and supplemental data provided by your office on the proposed contract for meter collection and counting services have been reviewed by my staff.

If these services are provided at the proposed contract price, it appears they can be performed at a lower cost than if the work were performed by City employees.

The requirements of Charter Section 10.104.15 relative to the Controller's findings that "work or services can be practically performed under private contract at a lesser cost than similar work performed by employees of the City and County of San Francisco" have been satisfied. Attached is a statement of projected cost and estimated savings for Fiscal Year (FY) 2010-11 and FY 2011-12 and the informational items provided by the department pursuant to San Francisco Administrative Code Section 2.15.

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Sincerely,

Ben Rosenfield,



**CITY AND COUNTY OF SAN FRANCISCO**

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**OFFICE OF THE CONTROLLER**

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